MLE Innovation-Related Procurement
Country seminar on Topic D: Monitoring, evaluation and impact assessment of innovation-related procurement

Federal Ministry for Transport, Innovation and Technology (bmvit)
Radetzkystraße 2
1030 Wien | Austria
Seminar Room EA08 (ground floor)

September 20th 2017 15:30-18:00 & September 21st 2017 9:00-16:00

**Agenda**

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| 15:30 | Welcome from the chairs and the host team                               | Welcome note by Xavier van den Bosch
Welcome note by Charles Edquist
Jon Mikel Zabala will explain the structure and issues of the two days
Welcome note by Michael Brugger (bmvit) and Bernd Zimmer (BMWFV), incl. provision of basic on-site-information |
| 15:40 | Background Paper: Monitoring, evaluation and impact assessment of innovation-enhancing procurement and PCP | Presentation Jon Mikel Zabala (20’)                                                                                                    |
| 16:00 | Austrian strategic approach on innovation procurement, incl. monitoring, evaluation and measurement | Presentation Bernd Zimmer and Michael Brugger (20’)
Strategic framework: [The Austrian PPPI Action Plan](#)
Implementation and governance (PPPI Service Network)
[Monitoring, evaluation and measurement](#)
Q & A, Discussion (10’)                                                                 |
| 16:30 | Austrian experiences with measurement of innovation procurement         | Presentation Andreas Schiefer (Statistics Austria) (20’)
Experiences from a pilot survey regarding the measurement of innovation procurement                                                      |
| 16:50 | Implementing PPPI in Austria - views and experiences on monitoring and evaluation of innovation procurement | Presentation Jasmin Berghammer ([PPPI Service Center](#)) (35’)
Service portfolio (e.g. capacity building, financial incentives, counselling, [PPPI Online Platform](#))
Performance indicators and monitoring
Presentation Hannes Pöcklhofer (Federal Province of Upper Austria; PPPI contact point; 15’)
Implementing PPPI on a regional level, incl. monitoring and evaluation of PPPI projects
Q & A, Discussion (20’)                                                                 |
| 19:30 | Dinner                                                                  | [Restaurant „Wild“](#) Radetzkyplatz 1, 1030 Wien
Invitation by the Austrian hosts bmvit & BMWFV                                                                                       |
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| 09:00 - 09:45 | State of play at OECD/EU level                                        | Silvia Appelt (OECD) (10’)  
Measurement of R&D procurement, state of play, selected results  
Jaroslav Kracun (EC) (10’)  
Reporting obligations under the directives  
Tsanidis Vasilios (EC) and Giovanna Galasso (PWC) (10’)  
Study on measuring the use of public procurement for innovation |
| 09:45 - 11:00 | Tour de table by a set of selected countries (NL, DE, EE, ES, SE) (5’ per country) | National innovation procurement initiatives and measurement systems:  
- Each national participant is invited to indicate what and how are the MS doing in relation to the monitoring and evaluation of innovation-enhancing procurement and PCP initiatives?  
- Presentation of experiences from different countries on possible evaluation models that might be under discussion to date in them.  
- What are the main challenges her/his country is facing concerning the monitoring and evaluation of innovation-enhancing procurement and PCP? |
| 11:00 - 11:15 | Coffee break                                                          |                                                                                               |
| 11:15 - 12:30 | General discussion on possible approaches based on current state of play | Possible questions to be discussed:  
- Which data is already available that could be used for further steps on national level?  
- What is required to design monitoring and evaluation framework that would allow gathering the data needed to monitor and evaluate innovation-related procurement?  
- How is it possible to operationalize the typology of innovation-related procurement in this MLE into surveys/case studies? |
| 12:30 - 13:15 | Lunch Break, bilateral exchange and discussions                       |                                                                                               |
| 13:15 - 14:00 | Breakout session A: Monitoring and evaluation: barriers and set-ups    | The plenary will be split in groups discussing:  
# What are the main **barriers** MS face in defining and implementing the monitoring and evaluation of innovation procurement initiatives?  
# What are the main **capabilities** that are needed to set-up and run monitoring and evaluation exercises? |
| 14:00 - 14:30 | Plenary: Recap of breakout sessions                                   | Rapporteurs provide a snapshot per theme. Comments and questions by participants.               |
| 14:30 - 15:15 | Breakout session B: Towards a framework for evaluation of innovation procurement | The plenary will be split in groups discussing:  
# Identify possible **indicators** adequate for monitoring and evaluating different types of innovation procurement.  
# Identify different **ways** (i.e. approaches, methods, profiles of evaluators) in which data for the previous indicators can be gathered (i.e. sources of information). |
| 15:15 - 15:45 | Plenary: Recap of breakout sessions                                   | Rapporteurs provide a snapshot per theme. Comments and questions by participants.               |
| 15:45 - 16:00 | Conclusions & Next steps                                               | Jon Mikel Zabala will summarize  
Charles will brief on next steps |
**Note on the seminar:**

This country seminar will only work with your help and involvement. We plan to have presentations with following discussions, but also parallel group work on two relevant topics. They will be moderated by the experts who will also provide short summaries in the final plenary session. We will make sure that the discussions from the breakouts are also covered in the minutes.

In order to prepare a good discussion, please think what you can share of experiences in your country, or what questions you have to others on the two themes. If you can share for example previous monitoring and evaluation preparation material that could be looked at and discussed, please let us know. A questionnaire was circulated before the meeting. Hence, we strongly encourage those Member States that have not circulated their answers yet, to do that to Jon Mikel Zabala (jmzabala@deusto.es).

The issues of the plenary and breakout discussions will be described in more detail at the end of the background paper for Topic D "Monitoring, evaluation and impact assessment of Innovation Procurement and PCP" which will be distributed after the Vienna meeting. Please use these descriptions to prepare your inputs in the plenary and breakout discussions. Sending additional information, clarifications etc. on the background paper prior to the meeting is highly welcomed.