Mutual Learning Exercise on Performance Based Funding Systems (PBFS) under the Horizon 2020 Policy Support Facility (PSF)

Kick-off meeting

16 January 2017, 10h00 – 17h00
Rue Joseph II, 54 - Meeting room: J-54 00/SDR2

Agenda

10:00 – 10:10 Welcome by the Chair and Tour de table

10:10 – 10:20 Introduction to the Mutual Learning Exercise (MLE), Marta Truco-Calbet, DG Research and Innovation, Coordinator MLE PBFS

A brief overview of the Mutual Learning Exercise in the context of the H2020 PSF – concept and approach

10:20 – 10:30 The MLE Performance-based Funding Systems, Koenraad Debackere, Chair

The Chair will recall the objectives and scope of the MLE PBFS, the flow of meetings and reports and the objectives of the kick-off meeting

10:30 – 11:15 Performance-based funding systems – key concepts and overview of models, achievements, and policy drivers, Erik Arnold, expert and rapporteur

The rapporteur will present the conceptual background to the MLE and the specific terminology and set the PBFS within their policy context

11:15 – 11:30 Coffee break

11:30 – 12:30 Policy drivers and current ambitions for PBFS – breakout sessions (1)

The participants will split into 3 groups and will discuss current ambitions, policy drivers and levers that (may) lay at the basis for the development of a PBFS and how that may influence or has influenced the design of the PBFS in their country.

12:30 – 13:00 Lunch
13:00 – 13:30  Reporting back from the breakout sessions on policy drivers for PBFS

13:30 – 14:15  The key components of a PBFS: current insights from the use of bibliometrics, peer review, third mission indicators, and funding models in PBFS, with Gunnar Sivertsen, Dorothea Sturn, Jack Spaapen and Erik Arnold (experts).

The experts on the topical priorities and the rapporteur will briefly present key concepts

14:15 – 15:20  Policy Challenges and expectations – break-out sessions (2)

Participants will split into 4 groups (based on the key components of a PBFS) and start prioritising specific learning topics to be addressed in the MLE

15:20 – 15:30  Coffee break

15:30 – 16:10  Reporting back from the main policy challenges and expectations breakout sessions

16:10 – 16:45  Finalisation of the Modus Operandi and next steps

Agreement and finalisation on the overall planning for the next session(s), country visits, and information requests from the experts for the drafting of the challenge papers

16:45 -17:00  Stocktaking by the Chair, Koenraad Debackere